



AJOONI BIOTECH LIMITED

Regd. Office : D-118, Industrial Area, Phase-VII, Mohali-160055 (Pb.)
Phone : 0172-5020758-69 Website : www.ajoonibiotech.com
E-mail : ajooni.biotech@gmail.com / info@ajoonibiotech.com

CIN: L85190PB2010PLC040162

Date: 15.04.2019

To,
Manager- Listing Department
EMERGE PLATFORM OF NSE
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Scrip Code: AJOONI

Subject: Statement of deviation under Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir/Madam,

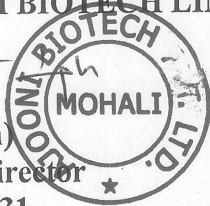
We enclose herewith the Statement of Deviation under Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the period ended on 31st March, 2019.

Kindly take the same on your record.

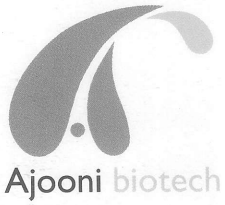
Thanking You,

Yours Truly,
For, AJOONI BIOTECH LIMITED

7704
(Jasjot Singh)
Managing Director
DIN: 01937631



Enclosure: Statement of deviation under Regulation 32(8) of the SEBI (LODR) Regulations, 2015



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Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051
Scrip Code: AJOONI

Subject: Statement of deviation(s) or Variation(s) under Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir/Madam,

Ajooni Biotech Limited has allotted 2196000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 30.00/- (Inclusive of security premium of Rs. 20/-) per equity share through Initial Public Offering (IPO). The purpose and object of the issue were to meet Working Capital Requirement and General Corporate Purposes.

The company has also allotted 3, 00,000 equity shares pursuant to conversion of warrants into equity to the promoters of the company at a price of Rs. 27/- per share. The purpose and object of the issue was to meet the expansion programme expenses.

Pursuant to Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we hereby state that there have been no deviation(s) or Variation(s) in the utilization of public issue proceeds and entire fund raised from the above said issue has been utilized/ to be utilized for the purpose for which they were issued.

Please take the same on your record.

Thanking You,
Yours Truly,
For, AJOONI BIOTECH LIMITED

(Jasjot Singh)
Managing Director
DIN: 01937631

